



LOMA LINDA UNIVERSITY  
School of Medicine

## Disclosure & Verification Form

**\*\*Required for each speaker/program planner BEFORE their presentation/event\*\***

<b>Program Title</b>		<b>Program Date(s)</b>	
<b>Speaker or Program Planner Name</b>			

**PLEASE SEE NEXT PAGE FOR GLOSSARY OF TERMS**

1. List the names of any commercial entities producing health care goods or services with which you or your spouse/partner have, or have had, a relevant financial relationship within the past 12 months. For this purpose we consider the relevant financial relationships of your spouse or partner that you are aware of to be yours. (Non-profit or government organizations and non-healthcare related companies are exempt.)
2. Describe what you or your spouse/partner received such as salary, honorarium, consulting fees, royalties, grants, intellectual property, ownership interest, stock (excluding diversified mutual funds), etc.
3. Describe your role with the commercial supporters and/or interests such as speaker, researcher, employment, investor, management, independent contractor, teacher, membership on advisory or review committees, board member, consultant, etc.
4. If the above line items do not apply to you, check the box indicating "I do not have any relevant financial relationships with any commercial interests."
5. By signing this I acknowledge I have read and agreed with the requirements on the following page.

<b>1. Commercial Supporter and/or Interest</b> (Name of Company)	<b>2. What I received</b> <i>i.e. stocks, honorarium, etc.</i>	<b>3. My role</b> <i>i.e. advisor, stockholder, speaker</i>

<input type="checkbox"/>	<b>I <u>DO NOT</u> have any relevant financial relationships with any commercial interests.</b>
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<b>Signature</b>		<b>Date</b>	
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**Typed signatures will not be accepted**



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As a provider accredited by the Accreditation Council for Continuing Medical Education (ACCME), Loma Linda University School of Medicine Continuing Education, must insure balance, independence, objectivity, and scientific rigor in all its sponsored educational activities. LLU has implemented a process where everyone who is in a position to control the content of an educational activity has disclosed all relevant financial relationships with any commercial supporters and interests. Any conflict of interest that exists as a result of a financial relationship ***must be resolved prior to the activity***. In order for LLU to comply with the ACCME Standards of Commercial Support, you must complete this disclosure form and return it to us before the course. ***Please be advised that no one can participate in the planning or implementation of a CME activity without full written disclosure.***

By signing this form, I agree to the following concerning my CME presentation and/or planning of this program:

1. All recommendations involving **clinical** medicine will be based on evidence that is accepted within the profession of medicine as adequate justification for their indications and contraindications **in the care of patients**. All scientific research referred to, reported or used in support or justification of a patient care recommendation will conform to the generally accepted standards of experimental design, data collection and analysis. Please contact the CME Office if you do not feel your presentation can meet these standards.
2. The content or format of my presentation/CME activity and related materials will promote improvements or quality in healthcare and not a specific proprietary business interest of a commercial interest. If applicable, generic names and trade names from several companies will be used where available. In short, I will insure balance, independence, objectivity and scientific rigor in my participation of this CME activity and my presentation (and/or planning of this activity) will be evidence-based and free of commercial bias.
3. Educational materials that are part of this activity such as slides, abstracts, and handouts can not contain any advertising, trade names or product-group messages.
4. As of July 1, 2006, all CME courses in the State of California that are not solely dedicated to research and include a patient care component must contain curriculum that includes cultural and linguistic competency in the practice of medicine (CALIF AB 1195). I will incorporate into this activity, cultural differences in incidence, diagnosis, management, prognosis, therapeutic relationships, treatment, communication, etc., as appropriate.
5. CME Faculty may not accept any payments or reimbursements from any commercial interest for presenting CME activities.
6. The information on needs, expected results, and learning objectives will be provided to the attendees and they will be asked to evaluate the program.
7. The information I provide may be disclosed to the target audience and that the quality and scientific integrity of this presentation will be maintained, including the use of generic/trade names and reporting any industry-based scientific research.

## Glossary Terms

### Commercial Interest

The ACCME defines a “commercial interest” as any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. The ACCME does not consider providers of clinical service directly to patients to be commercial interests.

### Relevant Financial Relationships

Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit in any amount within the past 12 months. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considers relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

With respect to personal **financial relationships**, ‘contracted research’ includes research funding where the institution gets the grant and manages the funds and the person is the principal or named investigator on the grant.

The ACCME considers **financial relationships** to create actual conflicts of interest in CME when individuals have both a financial relationship with a commercial interest and the opportunity to affect the content of CME about the products or services of that commercial interest. The ACCME considers “content of CME about the products or services of that commercial interest” to include content about specific agents/devices, but not necessarily about the class of agents/devices, and not necessarily content about the whole disease class in which those agents/devices are used.

With respect to **financial relationships** with commercial interests, when a person divests themselves of a relationship it is immediately not relevant to conflicts of interest but it must be disclosed to the learners for 12 months.

### Conflict of Interest

Circumstances create a conflict of interest when an individual has an opportunity to affect CME content about products or services of a commercial interest with which he/she has a financial relationship.